## **Tracking Service History**



Link: https://help.wextelematics.com/docs/about-maintenance/tracking-service-history/ Last Updated: April 28th, 2016

Each time a vehicle receives service, create a new log entry to record the event. After logging individual service records for each vehicle, you can view aggregate fleet maintenance data using the Service History report.

### **Create Service Logs**

For each log, enter the mileage and/or engine hours at the point of service, cost, date, and related notes.

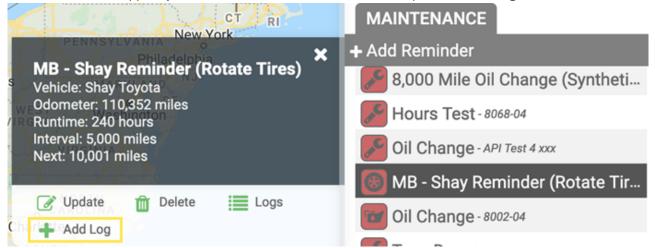
**EXAMPLE** Truck 150 at Company XYZ was just serviced for an oil change.

#### To create a service log entry:

1. From the portal click **Maintenance**.

The Maintenance window opens in the list below. Vehicles with active service schedules will be listed in the window.

2. Locate the service reminder for which you want to create a log entry, and click it. A new window will appear just to the left of the Reminder with an option to **Add Log**.



- 3. In the Service Log Editor window, enter the details of the service:
  - Performed at (miles and/or hours) Do not include commas
  - Service Cost
  - Service Date
  - Service Notes
- 4. Click Save.

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| CT RI   | SERVICE LOG EDITOR  | ×          |
|---|---|------------|
| MB - Shay Reminder (Rotate Tires)<br>Vehicle: Shay Toyota<br>Performed At: 111,100 mi. 0 hrs<br>Service Cost: \$250.00<br>Service Date: Mar 14, 2021<br>Service Notes: Changed oil and filter @\$65 hr. | Performed At:<br>111,100<br>0<br>Service Cost:<br>\$ 250.00 | mi.<br>hrs |
| Charlotte   | Service Date:<br>Mar 14, 2021<br>Service Notes:             |            |
| A   | Changed oil and filter                                      | r@\$65 hr. |
| Orlando   | Save  |            |

The history day for this service entry is now included in the Service History of the vehicle and in relevant Service History Reports:

| REPORTS MY REPORTS  | PENNSYLVANIA New York   | SERVICE HISTORY                                |   |
|---------------------|---|--|---|
|                     | Dhiladalahia  | 🕰 Download                                     |   |
| + Landmark History  | MB - Shay Reminder (Rotate Tires)   | Mar 15, 2021 at <b>110,001 mi.</b> - New br    |   |
| + Odd-Hours         | Performed At: 111,100 mi. 0 hrs   | Mar 14, 2021 at <b>111,100 mi.</b> - Chang     |   |
| + Performance       | Service Date: Mar 14, 2021<br>Service Notes: Changed oil and filter @\$65 hr. | Mar 10, 2021 at <b>5,001 mi.</b> - Test from   |   |
| + Run Time          | Company and frances   | Feb 17, 2021 at <b>105,500 mi.</b> - New br    |   |
| + Service History   | Edit Delete   | Feb 16, 2021 at <b>105,800 mi.</b> - This is   |   |
| + Service Reminders | Charlotte   |  |   |
|                     | CAROLINA  | Dec 8, 2020 at <b>95,000 mi.</b> - rotate tire | • |
| + Speeding          | A   | Dec 6, 2020 at <b>100,001 mi.</b> - for new t  |   |
| + New State Mileage |   | Nov 23, 2020 -                                 |   |

### **Create Service Logs**

For each log, enter the mileage and/or engine hours at the point of service, cost, date, and related notes.

Truck 150 at Company XYZ was just serviced for an oil change.

#### **To create a service log entry:**

EXAMPLE



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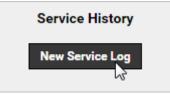
1. From the portal, hover over the **Account** menu, click **Service Reminders**, and click **Open**.

The Vehicle Maintenance Schedule page opens in a new browser tab. Vehicles with active service schedules have an Edit button (pencil icon) in the Vehicle Maintenance Schedule grid.

1. Locate the service reminder for which you want to create a log entry, and click **Edit**.

| Vehicle N  | lainter | nance Schedu | le Filter b | Filter by group: Delivery |             |             |
|--|---------|--------------|-------------|---------------------------|-------------|-------------|
| Define service schedules for the vehicles in your fleet. Optionally define scheduled reports to remind you of service. |         |              |             |                           |             |             |
| Vehic  | cle     | Odometer     | Run Time    | Service                   | Interval    | Next        |
| 56 JESSE   | +       | 98,508 mi.   | 662.7 hrs   | Inspection                | 100 hrs     | 762 hrs     |
|  |         |              |             | Oil Change                | 3,000.0 mi. | 98,508.0 mi |

1. In the Edit Maintenance Alert window, click **New Service Log**.



- 1. In the Service Log window, enter the details of the service:
  - Performed at (miles and/or hours) Do not include commas
  - Service Cost
  - Service Date
  - Service Notes
- Select the Update Next Service check box if you want to update the next service marker according to the actual mileage at the time of service instead of estimated mileage. This option is especially useful if you perform service a little before the scheduled service estimate, so the next service marker will automatically adjust starting at the actual mileage at the time of service.
- 3. Click Save Changes.

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| New Service Log E   | ntry for '56 JESSE'                        |
|---------------------|--|
| Performed at:       | 98,508 mi. hrs                             |
|                     | (currently at 98,508 mi. and 662.7 hrs)    |
| Service Cost:       | \$45.00                                    |
| Service Date:       | Feb 03, 2016                               |
| Service Notes:      | Completed oil change.                      |
|                     |  |
| Update Next Service | 💽 101,508 mi. (based on 3000 mi. interval) |
|                     | Save Changes                               |

1. Close the Edit Maintenance Schedule window.

The history day for this service entry is now included in relevant Service History Reports:

| Service H      | listory C   | )verview       | ' »>               |                            |                     |
|----------------|-------------|----------------|--------------------|----------------------------|---------------------|
| Total Cost     |             | \$45.00        | Report Time Period | Feb 1 00:00 to Feb 3 23:59 | 2                   |
| Vehicle Group  | ALL VEHICLE | S (6 vehicles) | Report Created     | February 3, 2016 14:36:45  |                     |
| Vehicles Shown |             | 1 of 6 (16%)   |                    | Expor                      | t Data Email Report |
| Service H      |             |                | <b>0</b>           | Defensibili                |                     |
|                | Vin         | Date           | Service            |                            | Cost                |
| 'K16           | 278H517066  | Feb 03 2016    | Completed oil o    | change. 98,508 mi          | \$45.00             |

### **Export Service Logs**

Service logs are available for export/import from the Edit Maintenance Alert window.

#### EXAMPLE

Truck 150 has several service logs associated with it. The fleet manager recently moved the tracking device to another vehicle and installed a new device in Truck 150. He wants to export the service records



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from Truck 150 and import them into the new vehicle record.

#### To export service logs:

1. From the portal, hover over the Account menu, click Service Reminders, and click Open.

The Vehicle Maintenance Schedule page opens in a new browser tab. Vehicles with active service schedules have an Edit button (pencil icon) in the Vehicle Maintenance Schedule grid.

1. Locate the vehicle for which you want to export service history, and click **Edit**.

| Vehicle Maintenance Schedule   |      |            | e Filter b | Filter by group: Delivery |             |             |
|--|------|------------|------------|---------------------------|-------------|-------------|
| Define service schedules for the vehicles in your fleet. Optionally define scheduled reports to remind you of service. |      |            |            |                           |             |             |
| Vehicl   | le ( | Odometer   | Run Time   | Service                   | Interval    | Next        |
| 56 JESSE   | +    | 98,508 mi. | 662.7 hrs  | Inspection                | 100 hrs     | 762 hrs 🧷   |
|  |      |            |            | Oil Change                | 3,000.0 mi. | 98,508.0 mi |

1. In the Edit Maintenance Alert window, click **Excel** or **CSV**.



1. Close the Edit Maintenance Schedule window.

Now the fleet manager would change the vehicle label in the spreadsheet and upload it on the Spreadsheet Update/Export page.