## **Tracking Service History**



Link: https://help.wextelematics.com/docs/about-maintenance/tracking-service-history/ Last Updated: April 28th, 2016

Each time a vehicle receives service, create a new log entry to record the event. After logging individual service records for each vehicle, you can view aggregate fleet maintenance data using the Service History report.

### **Create Service Logs**

For each log, enter the mileage and/or engine hours at the point of service, cost, date, and related notes.

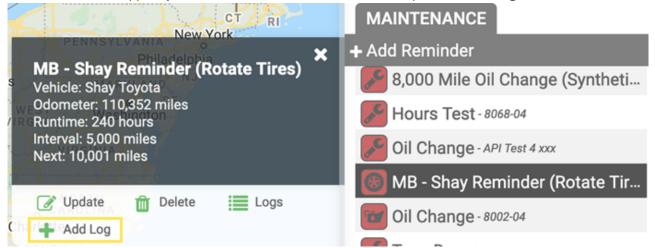
**EXAMPLE** Truck 150 at Company XYZ was just serviced for an oil change.

#### To create a service log entry:

1. From the portal click **Maintenance**.

The Maintenance window opens in the list below. Vehicles with active service schedules will be listed in the window.

2. Locate the service reminder for which you want to create a log entry, and click it. A new window will appear just to the left of the Reminder with an option to **Add Log**.



- 3. In the Service Log Editor window, enter the details of the service:
  - Performed at (miles and/or hours) Do not include commas
  - Service Cost
  - Service Date
  - Service Notes
- 4. Click Save.

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CT RI	SERVICE LOG EDITOR	×
MB - Shay Reminder (Rotate Tires) Vehicle: Shay Toyota Performed At: 111,100 mi. 0 hrs Service Cost: \$250.00 Service Date: Mar 14, 2021 Service Notes: Changed oil and filter @\$65 hr.	Performed At: 111,100 0 Service Cost: \$ 250.00	mi. hrs
Charlotte	Service Date: Mar 14, 2021 Service Notes:	
A	Changed oil and filter	r@\$65 hr.
Orlando	Save	

The history day for this service entry is now included in the Service History of the vehicle and in relevant Service History Reports:

REPORTS MY REPORTS	PENNSYLVANIA New York	SERVICE HISTORY	
	Dhiladalahia	🕰 Download	
+ Landmark History	MB - Shay Reminder (Rotate Tires)	Mar 15, 2021 at <b>110,001 mi.</b> - New br	
+ Odd-Hours	Performed At: 111,100 mi. 0 hrs	Mar 14, 2021 at <b>111,100 mi.</b> - Chang	
+ Performance	Service Date: Mar 14, 2021 Service Notes: Changed oil and filter @\$65 hr.	Mar 10, 2021 at <b>5,001 mi.</b> - Test from	
+ Run Time	Company and frances	Feb 17, 2021 at <b>105,500 mi.</b> - New br	
+ Service History	Edit Delete	Feb 16, 2021 at <b>105,800 mi.</b> - This is	
+ Service Reminders	Charlotte		
	CAROLINA	Dec 8, 2020 at <b>95,000 mi.</b> - rotate tire	•
+ Speeding	A	Dec 6, 2020 at <b>100,001 mi.</b> - for new t	
+ New State Mileage		Nov 23, 2020 -	

### **Create Service Logs**

For each log, enter the mileage and/or engine hours at the point of service, cost, date, and related notes.

Truck 150 at Company XYZ was just serviced for an oil change.

#### **To create a service log entry:**

EXAMPLE



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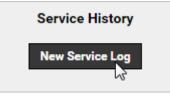
1. From the portal, hover over the **Account** menu, click **Service Reminders**, and click **Open**.

The Vehicle Maintenance Schedule page opens in a new browser tab. Vehicles with active service schedules have an Edit button (pencil icon) in the Vehicle Maintenance Schedule grid.

1. Locate the service reminder for which you want to create a log entry, and click **Edit**.

Vehicle N	lainter	nance Schedu	le Filter b	Filter by group: Delivery		
Define service schedules for the vehicles in your fleet. Optionally define scheduled reports to remind you of service.						
Vehic	cle	Odometer	Run Time	Service	Interval	Next
56 JESSE	+	98,508 mi.	662.7 hrs	Inspection	100 hrs	762 hrs
				Oil Change	3,000.0 mi.	98,508.0 mi

1. In the Edit Maintenance Alert window, click **New Service Log**.



- 1. In the Service Log window, enter the details of the service:
  - Performed at (miles and/or hours) Do not include commas
  - Service Cost
  - Service Date
  - Service Notes
- Select the Update Next Service check box if you want to update the next service marker according to the actual mileage at the time of service instead of estimated mileage. This option is especially useful if you perform service a little before the scheduled service estimate, so the next service marker will automatically adjust starting at the actual mileage at the time of service.
- 3. Click Save Changes.

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New Service Log E	ntry for '56 JESSE'
Performed at:	98,508 mi. hrs
	(currently at 98,508 mi. and 662.7 hrs)
Service Cost:	\$45.00
Service Date:	Feb 03, 2016
Service Notes:	Completed oil change.
Update Next Service	💽 101,508 mi. (based on 3000 mi. interval)
	Save Changes

1. Close the Edit Maintenance Schedule window.

The history day for this service entry is now included in relevant Service History Reports:

Service H	listory C	)verview	' »>		
Total Cost		\$45.00	Report Time Period	Feb 1 00:00 to Feb 3 23:59	2
Vehicle Group	ALL VEHICLE	S (6 vehicles)	Report Created	February 3, 2016 14:36:45	
Vehicles Shown		1 of 6 (16%)		Expor	t Data Email Report
Service H			<b>0</b>	Defensibili	
	Vin	Date	Service		Cost
'K16	278H517066	Feb 03 2016	Completed oil o	change. 98,508 mi	\$45.00

### **Export Service Logs**

Service logs are available for export/import from the Edit Maintenance Alert window.

#### EXAMPLE

Truck 150 has several service logs associated with it. The fleet manager recently moved the tracking device to another vehicle and installed a new device in Truck 150. He wants to export the service records



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from Truck 150 and import them into the new vehicle record.

#### To export service logs:

1. From the portal, hover over the Account menu, click Service Reminders, and click Open.

The Vehicle Maintenance Schedule page opens in a new browser tab. Vehicles with active service schedules have an Edit button (pencil icon) in the Vehicle Maintenance Schedule grid.

1. Locate the vehicle for which you want to export service history, and click **Edit**.

Vehicle Maintenance Schedule			e Filter b	Filter by group: Delivery		
Define service schedules for the vehicles in your fleet. Optionally define scheduled reports to remind you of service.						
Vehicl	le (	Odometer	Run Time	Service	Interval	Next
56 JESSE	+	98,508 mi.	662.7 hrs	Inspection	100 hrs	762 hrs 🧷
				Oil Change	3,000.0 mi.	98,508.0 mi

1. In the Edit Maintenance Alert window, click **Excel** or **CSV**.



1. Close the Edit Maintenance Schedule window.

Now the fleet manager would change the vehicle label in the spreadsheet and upload it on the Spreadsheet Update/Export page.