EPICOR/BisTrack Integration



Link: https://help.wextelematics.com/docs/epicor-bistrack-integration/ Last Updated: April 19th, 2022

Customers with Epicor have an on-premise server BisTrack implementation. With our integration, their server's address is configured as a destination for location alerts from our Portal. This custom set up needs to be done once before they start pushing alerts to their BisTrack server.

How to set up EPICOR integration:

- 1. Customer sends a request to their Epicor account representative for: "Geo-Fence push notifications be enabled".
- 2. Epicor reaches out to our Product team directly with the details we need for the integration.
- 3. Our Dev team completes required tasks and confirms the setup directly with Epicor.

Note. Typically this takes 1-2 days from when Epicor makes the request.

4. Customer configures landmark alerts in the Portal. Enter the word "PUSH" in the Email Notification field (addresses field in Classic) for each alert for vehicles and landmark groups they wish to report to EPICOR.

Landmark Aler	t			×	New Landmark Alert	×	
				Create new Landmark Alert			
Alert Title:	Landmark Alert				Vehicle ALL VEHICLES		
					Alert Subject LANDMARK ALERT		
Data Source:	Select Data	Source			Addresses Enter one or more email addresses or SMS numbers	4	
Notification:	Notification: 🔲 Web Portal				Notify Driver Send with note: to <u>current driver</u> or the <u>contact info</u> for the vehicle		
	Push Separate by	commas to add	multiple.		Sun M T W Th F Sat Image: Sate of the set o		
 Text Notify Driver In-Cab 					Sun M T W Th F Sat Weekends Image: Comparison of the set of t		
Landmark/Group:	Q Choose a l	.andmark/Group	•		Landmark Where alerts are generated Units of Coutside In & Out Landmarks by [5]		
					One Time Alert one time then deactivate		
Alert When:	Entering	Exiting	Both		Repeat Delay 2 Minimum minutes between alerts		
					Per-Vehicle Delay 20 Minimum for alerts on same vehicle	9	
Active:	Yes	No	Apply Date		Active ves o no o apply date range		
ADVANCED OPTIO	NS			~	Admin Test This alert will not be visible to the account.		
					Create New Alert		
Previous			Create	Alert	Add or edit this alert.	close	

The integration is complete. As alerts are generated in our Portal, the configured alerts will be sent directly to the customer's Epicor BisTrack server.